2026Q2 & H1 Result
SYNNEX TECH. INTL. CORP.

August, 2026

Disclaimer

IMPORTANT NOTICE

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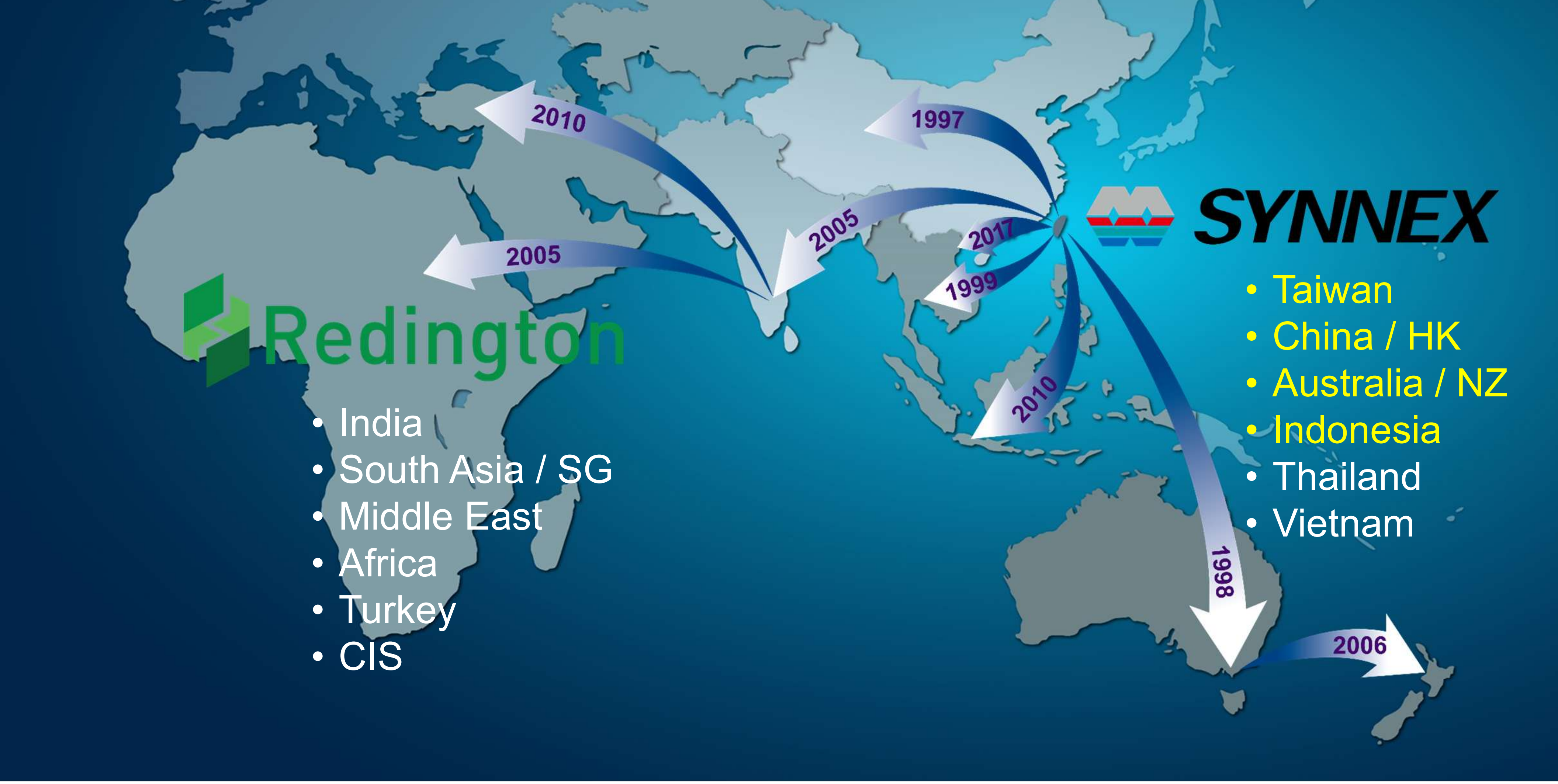
SYNNEX Global Expansion Milestone

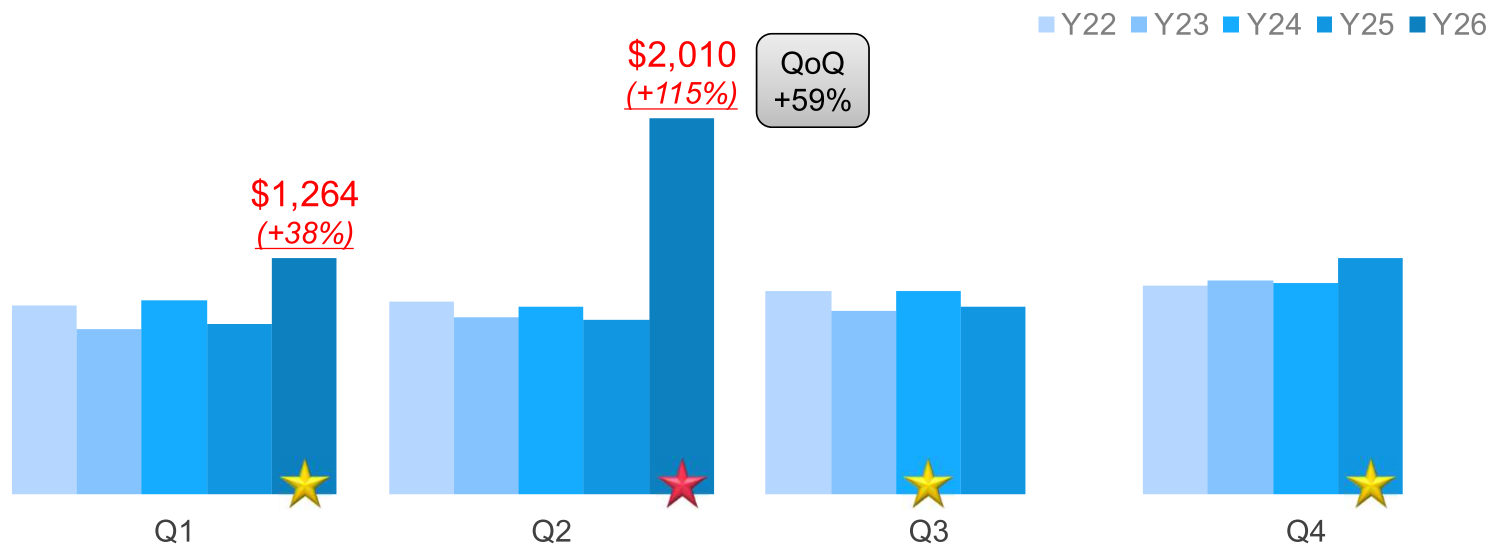


- India
- South Asia / SG
- Middle East
- Africa
- Turkey
- CIS

- Taiwan
- China / HK
- Australia / NZ
- Indonesia
- Thailand
- Vietnam

Consolidate Performance – By Quarter

Unit : NT$E



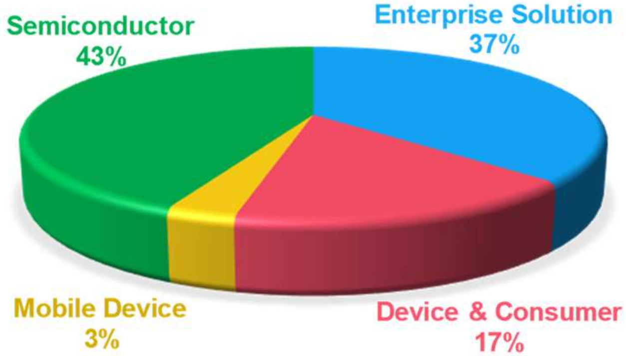
	Q1	Q2	Q3	Q4	Year	
Y22	$1,009	$1,034	$1,088	$1,115	$4,246	
Y23	$886	$949	$982	$1,142	$3,960	
Y24	$1,038	$1,002	$1,088	$1,132	$4,260	
Y25	$914	$933	$1,002	$1,262	$4,112	
Y26	$1,264	$2,010			$3,274	(80% of Y25)
	$350	$1,077			77%	

: Historical High
: Record High in Same Period

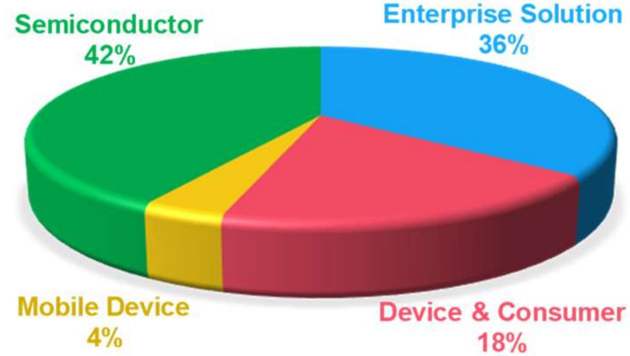
Consolidate Performance – By Category

Unit : NT$E

Y26Q2



Y26H1



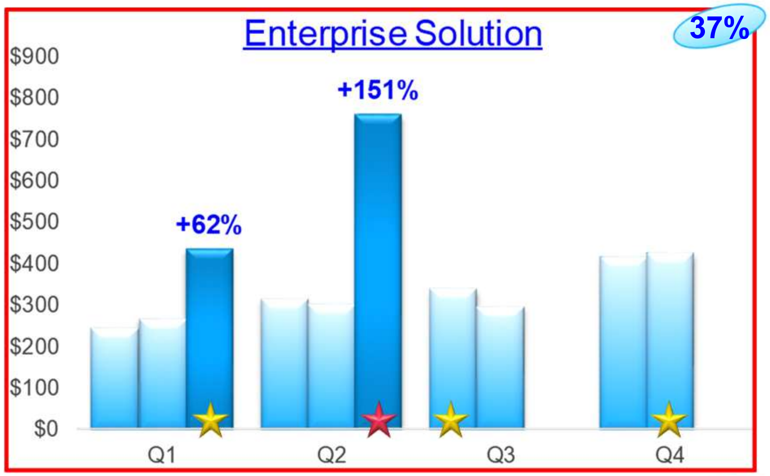
	Y26Q2			Y26H1		
	Revenue	YoY (%)	YoY ($)	Revenue	YoY (%)	YoY ($)
Product Total	$2,048	112%	$1,084	$3,342	76%	$1,440
Enterprise Solution	$761	151%	$458	$1,198	109%	$626
Device & Consumer	$335	20%	$55	$621	15%	$83
Mobile Device	$66	45%	$21	$129	32%	$32
Semiconductor	$885	164%	$550	$1,393	101%	$699
Adjustment	-$38	-	-	-$68	-	-
Consolidated	$2,010	115%	$1,077	$3,274	77%	$1,427

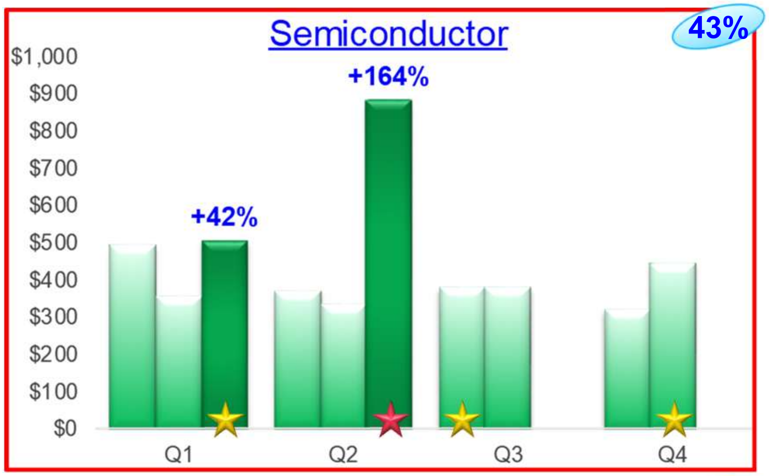
Consolidate Performance – By Category (Quarterly)

x% Y26Q2 Revenue Share

Unit : NT$E

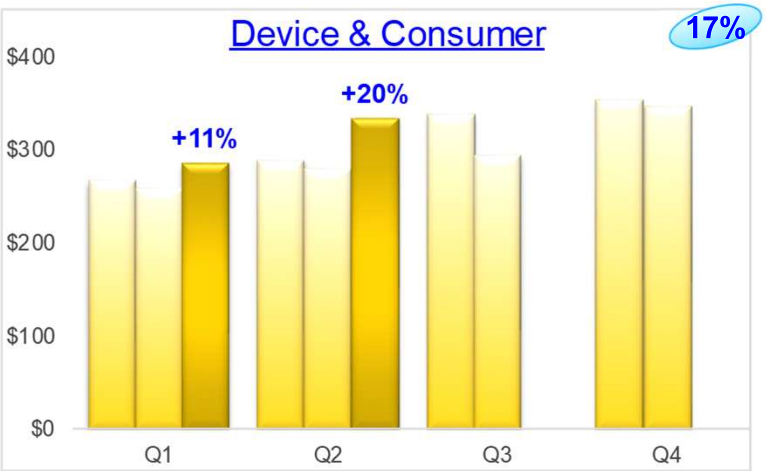
Q2 QoQ
+ 74%

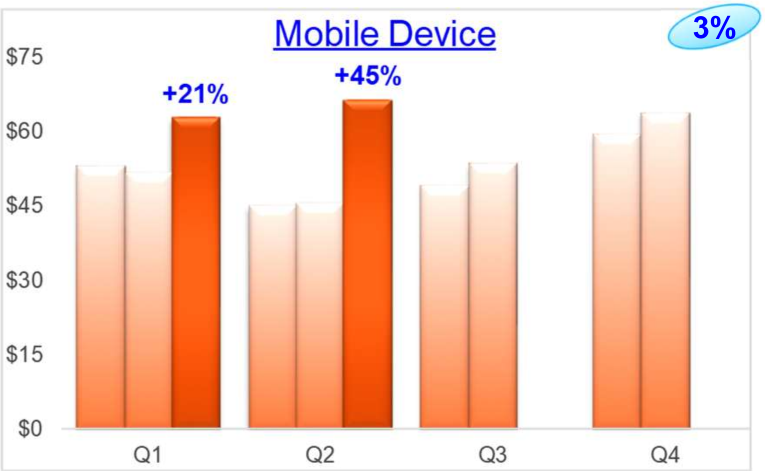




Q2 QoQ
+ 74%

Q2 QoQ
+ 17%



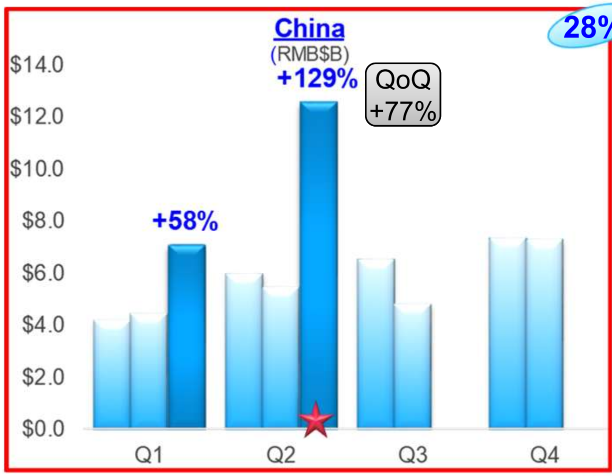


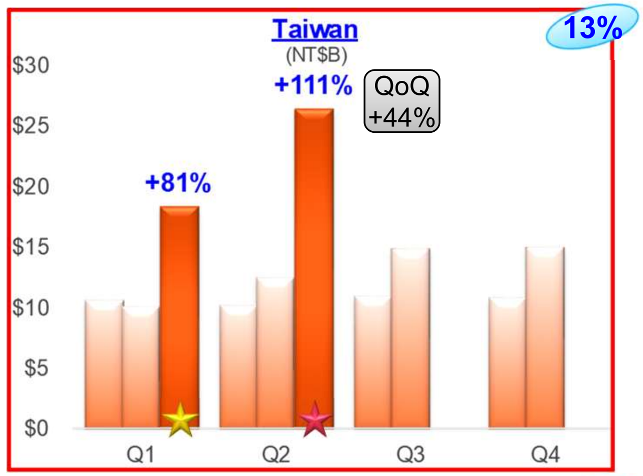
Q2 QoQ
+ 6%

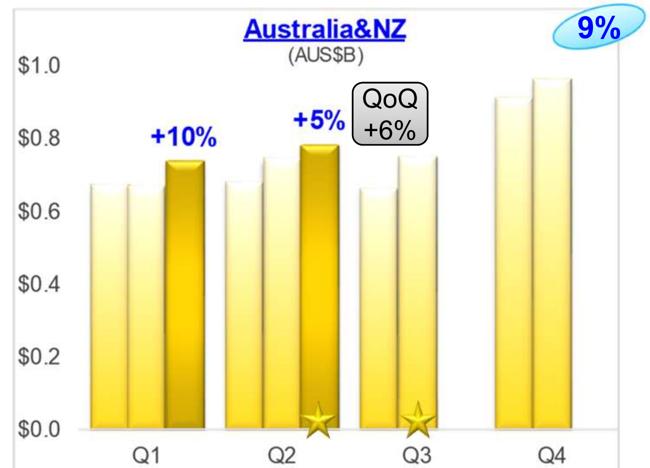
★ : Historical High
★ : Record High in Same Period

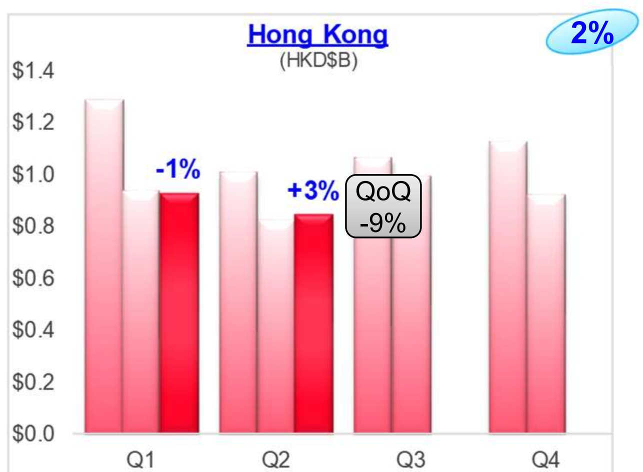
Consolidate Performance – By Country (Quarter)

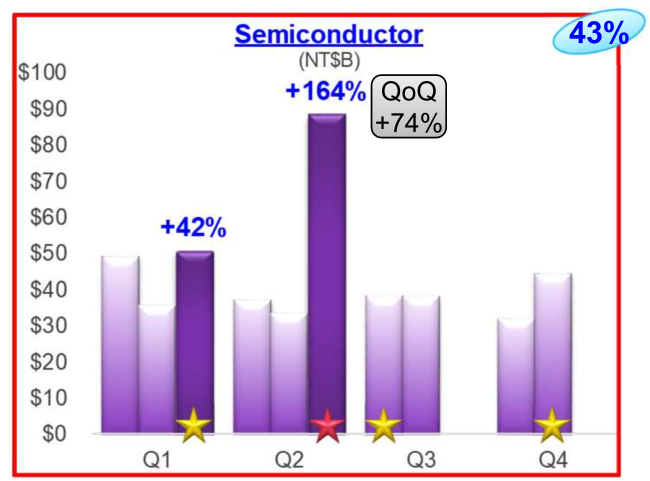
x% Y26Q2 Revenue Share
Unit : Local Currency











★ : Historical High
★ : Record High in Same Period

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Y26Q2 Performance – By Product & Market

Enterprise Solution			
Server	Storage	Network & Security	Cloud
+ 428%	+ 47%	+ 31%	+ 9%

Device & Mobile		
Commercial PC	Consumer PC	Mobile
+ 44%	+ 32%	+ 45%

CE & Peripheral		
Gaming	CE & Smart Device	Peripheral
+ 7%	+ 11%	+ 14%

Region	Commercial	Consumer	Mobile
China	+ 204%	+ 19%	-
Taiwan	+ 187%	+ 27%	+ 20%
ANZ	+ 13%	+ 2%	+ 53%
Indonesia	+ 14%	+ 11%	+ 72%
Hong Kong	+ 7%	+ 2%	- 53%

SYNNEX Group Business Overview

Y26H1 *NT$599.5bn / YoY +49%*

Technology Solution

- $213.6 (bn)
- Y26H1 : +69%

Device & Lifestyle

- $150.3 (bn)
- Y26H1 : +20%

Smartphone & Adjacency

- $102.4 (bn)
- Y26H1 : +18%

Semicon & IC Module

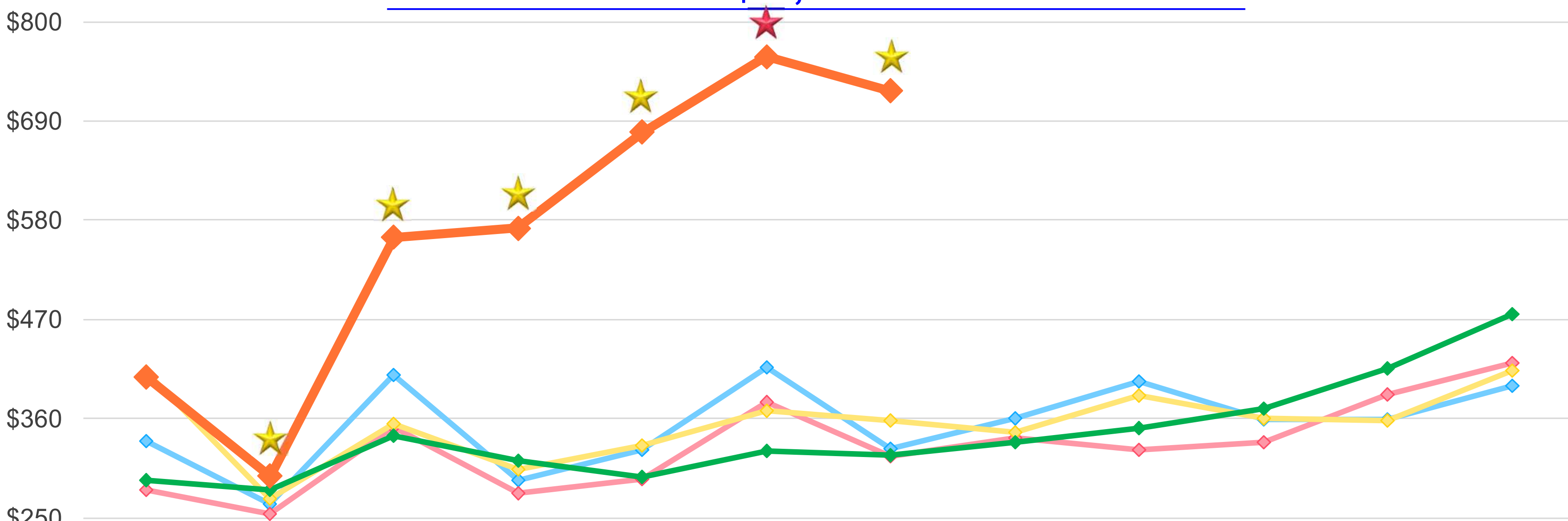
- $139.3 (bn)
- Y26H1 : +101%

35%	25%
17%	23%

Y2607 Performance – Monthly Trend

Unit : NT$E

Y26YTM : NT$3,997E / YoY +85%



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTM
Y22	$335	$265	$408	$291	$325	$417	$327	$360	$401	$360	$359	$396	$4,246
Y23	$280	$255	$351	$277	$293	$379	$318	$338	$326	$334	$387	$421	$3,960
Y24	$412	$272	$354	$303	$330	$369	$358	$344	$385	$360	$358	$414	$4,260
Y25	$292	$281	$341	$313	$296	$325	$319	$334	$349	$371	$416	$476	$4,112
Y26	$406	$296	$561	$571	$677	$761	$723						$3,997
YoY	39%	5%	65%	83%	129%	135%	127%						85%

97% of Y25

: Historical High
: Record High in Same Period

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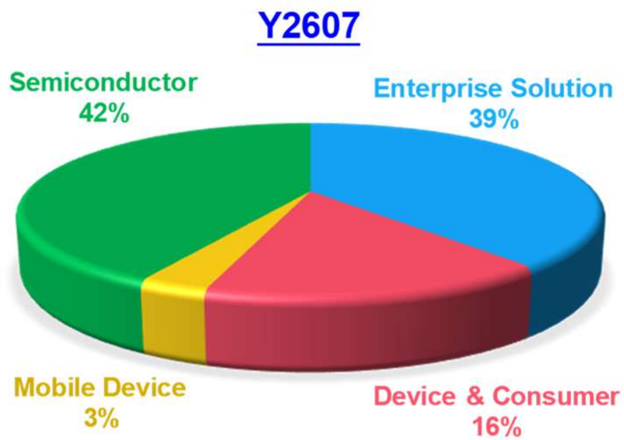
Y2607 Performance – By Product & Country

Unit : NT$E



	Y2607		
	Revenue	YoY (%)	YoY ($)
Product Total	$735	126%	$410
Enterprise Solution	$285	223%	$197
Device & Consumer	$117	30%	$27
Mobile Device	$24	18%	$4
Semiconductor	$309	143%	$182
Adjustment	-$12	-	-
Consolidated	$723	127%	$405

Y2607			
Region	YoY	Share	Note
China	+ 155%	23%	record high for the same period
Taiwan	+ 248%	19%	historical high for single month
ANZ	+ 0%	8%	record high for the same period
Indonesia	+ 18%	6%	record high for the same period
Hong Kong	+ 14%	2%	

Y26Q2 Performance Snapshot

Revenue +115% Y26Q2 NT$2,010E	Gross Margin +70% NT$68.2E / 3.40%	Operating Income +250% NT$47.8E / 2.38%
JV Income +3% NT$6.3E	Profit before Tax +169% NT$52.9E / 2.63%	EPS +197% PAT NT$39.1E / NT$2.34
ROE 19% 15yr avg. 15%	WC Days 56 days Y25Q2 72 days / -16 days	Free Cash Flow -NT$241E

: Historical High
: Record High in Same Period
: Historical Low
: Record Low in Same Period

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Consolidated Income Statement – Y26Q2 & H1

Unit : NT$mn

	Y26Q2		YOY	Y25Q2		Y26H1		YOY	Y25H1	
Revenue	$ 201,010		115%	$ 93,319		$ 327,368		77%	$ 184,717	
Gross profit	6,824	3.40%	70%	4,026	4.31%	12,253	3.74%	53%	8,017	4.34%
Operating expenses	(2,044)	1.02%	-23%	(2,659)	2.85%	(4,100)	1.25%	-14%	(4,766)	2.58%
Operating income	4,780	2.38%	250%	1,367	1.46%	8,153	2.49%	151%	3,251	1.76%
Others income/expense	510			597		1,013			1,135	
JV Business Income *	634		3%	616		1,072		-4%	1,122	
Net interest expenses	(454)	0.23%	108%	(218)	0.23%	(725)	0.22%	57%	(461)	0.25%
Others	330			199		666			474	
Pre-tax income & minority interest	5,290	2.63%	169%	1,963	2.10%	9,166	2.80%	109%	4,386	2.37%
Income tax	(1,238)			(542)		(2,023)			(1,010)	
Minority interest (income) loss	(143)			(107)		(279)			(234)	
Net income	$ 3,909	1.94%	197%	$ 1,315	1.41%	$ 6,864	2.10%	118%	$ 3,142	1.70%
EPS (NT$)	$ 2.34			$ 0.79		$ 4.12			$ 1.88	

* JV Business in Redington India, Synnex Thailand and Synnex FPT which were accounted under equity method.

: Historical High
: Record High in Same Period
: Historical Low
: Record Low in Same Period

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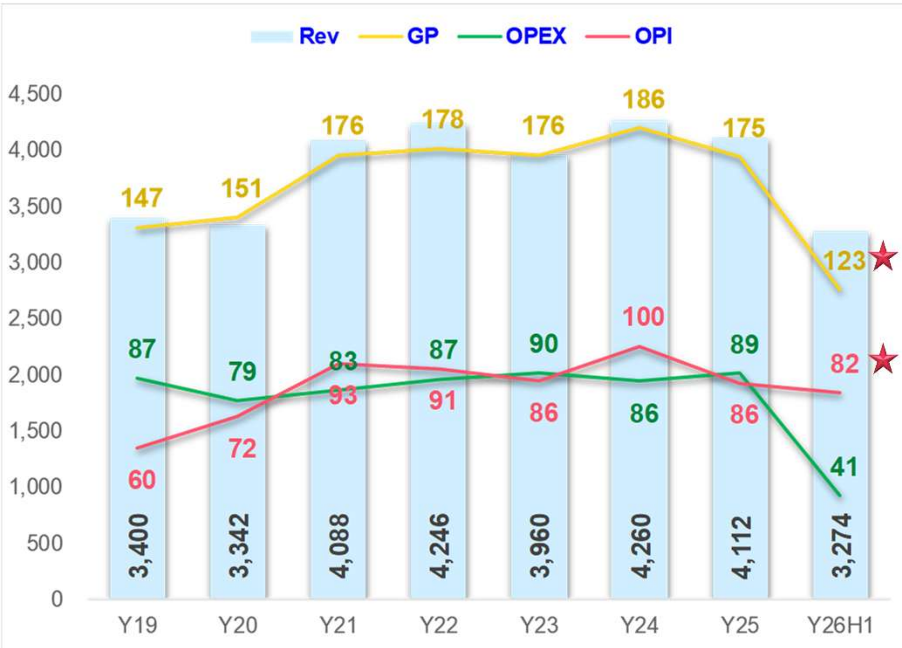
Profitability Trend

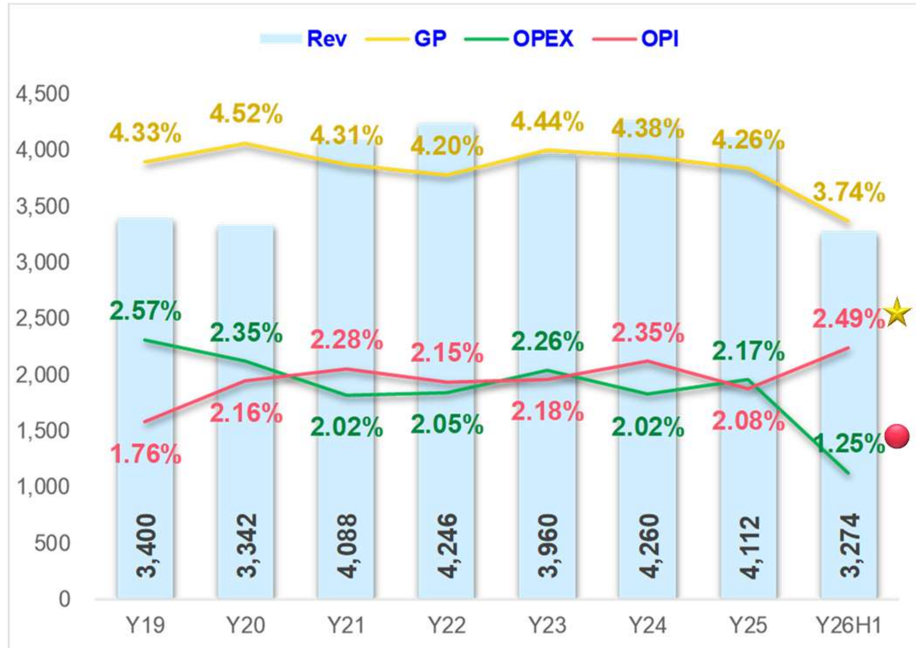
Unit : NT$E

Amount



	Y19	Y20	Y21	Y22	Y23	Y24	Y25	Y26H1
Rev	3,400	3,342	4,088	4,246	3,960	4,260	4,112	3,274
GP	147	151	176	178	176	186	175	123
OPEX	87	79	83	87	90	86	89	41
OPI	60	72	93	91	86	100	86	82

Ratio



	Y19	Y20	Y21	Y22	Y23	Y24	Y25	Y26H1
Rev	3,400	3,342	4,088	4,246	3,960	4,260	4,112	3,274
GP	4.33%	4.52%	4.31%	4.20%	4.44%	4.38%	4.26%	3.74%
OPEX	2.57%	2.35%	2.02%	2.05%	2.26%	2.02%	2.17%	1.25%
OPI	1.76%	2.16%	2.28%	2.15%	2.18%	2.35%	2.08%	2.49%

★ : Historical High
● : Historical Low
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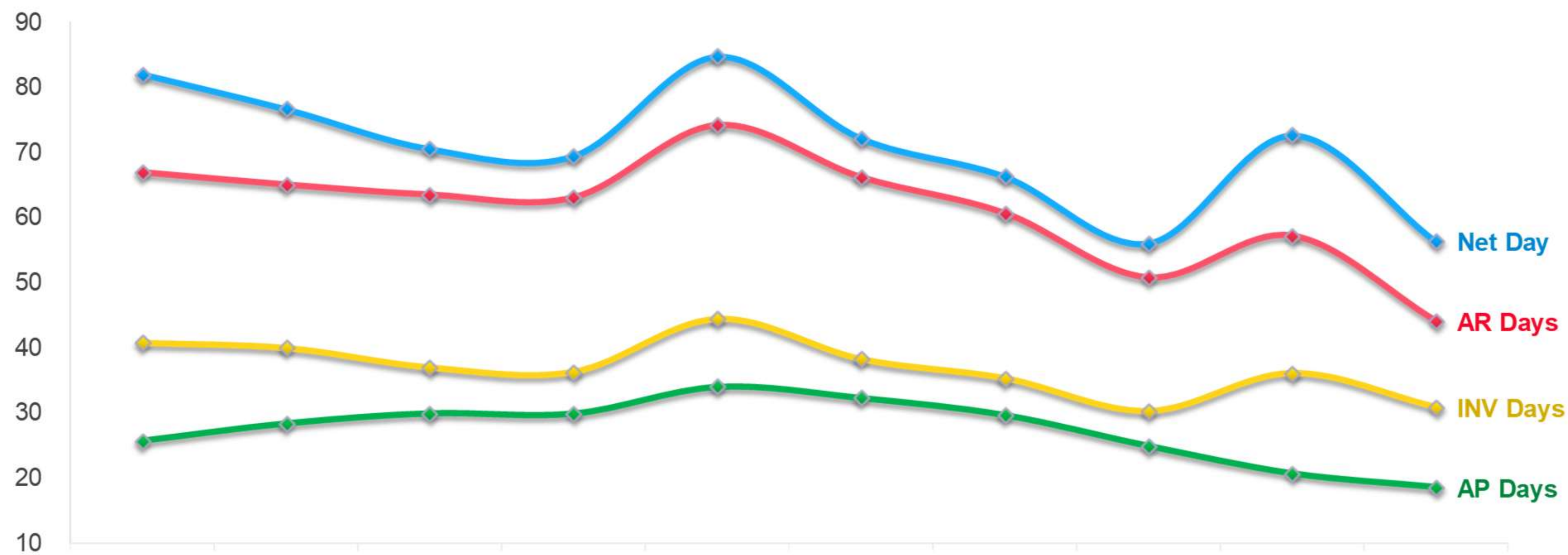
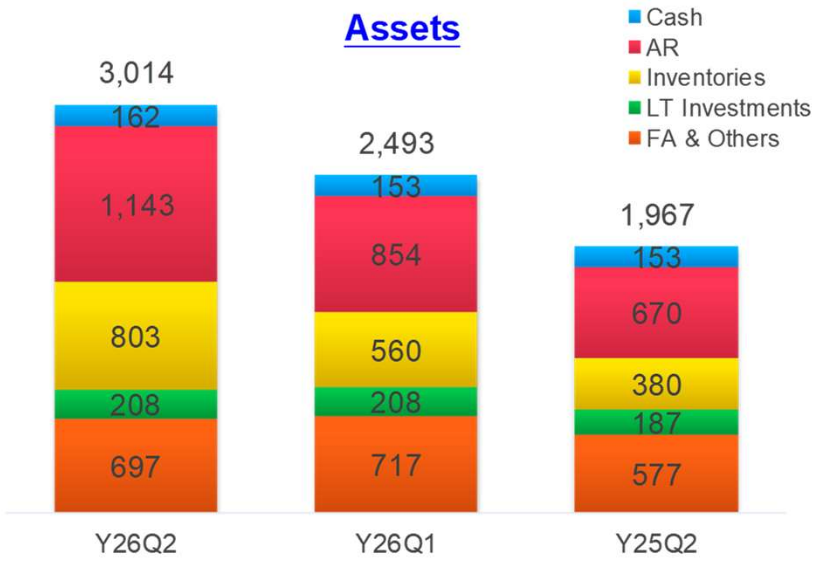
Working Capital

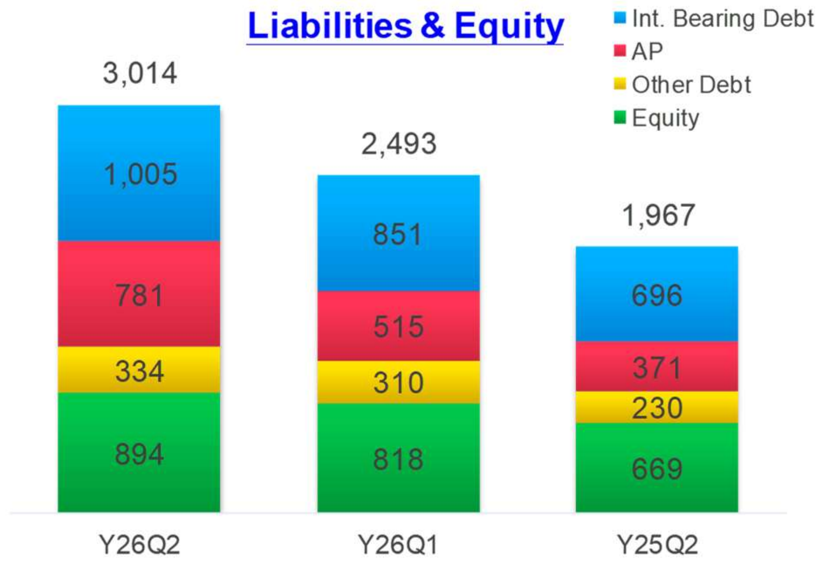


Indicator	Y24Q1	Y24Q2	Y24Q3	Y24Q4	Y25Q1	Y25Q2	Y25Q3	Y25Q4	Y26Q1	Y26Q2
Net Turnover Days	82	77	70	69	85	72	66	56	73	56
AR Days	67	65	63	63	74	66	61	51	57	44
INV Days	41	40	37	36	44	38	35	30	36	31
AP Days	26	28	30	30	34	32	30	25	21	18

Balance Sheet Key Index

Unit : NT$E





	Y26Q2	Y26Q1	Y25Q2	
Debt Ratio	70%	67%	66%	
Net Int. bearing Debt / Equity	90%	70%	69%	
Net Worth Per Share (NT$)	51.9	47.1	38.4	→ Y26Q2 YoY : +35%
Free Cash Flow (NT$E)	-241	-200	+51	

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Future Outlook

- **Looking ahead to 2H 2026, Synnex will continue to benefit from the AI-driven industrial upgrade cycle.**

1. **AI Applications Expanding：** Growing demand for AI infrastructure, data centers, and enterprise IT upgrades.
2. **Peak Season & New Platforms:** Next-gen platform launches and seasonal demand to drive market momentum.
3. **Strengthening Two Core Engines:** Deepening Enterprise solution and semiconductor businesses to enhance Asia-Pacific supply chain integration.
4. **Integrated Digital Platforms:** Leveraging MSP and AI application platforms to build a comprehensive Enterprise AI Ecosystem with vendors and channel partners.
5. **Long-term Value Creation:** Capturing AI adoption and enterprise IT upgrade opportunities to drive scale, efficiency, and profitability.

Sustainability Performance Highlights of 2025

Environment

ISO Certification

Continuously achieving ISO 14001 Environmental Management System and ISO 14064 GHG Emissions Inventories

Digitalization of Business Procedures

The digital transformation initiative reduced paper purchases by 60% from 2022 to 2025.

Carbon Reduction Achievements

15% reduction in total Group emissions vs. 2023 baseline — reflecting strong focus on sustainability.

Social

Gender Equality

The proportion of female managers in leadership positions reached 47%, highlighting the principle of recognizing capability without gender distinction

Employees Interest Free Loans

Provide a worry-free working environment for employees, set up an interest-free loan system, and assist more than 1,300 people, the total amount of loans to date exceeds NT$400 million

Occupational Safety and Health

Achieved ISO 45001 certification, fostering a safe, healthy, and sustainable work environment.

Governance

Business Performance

Consolidated revenue reached NT$411.2 billion and net profit after tax reached NT$8.5 billion in 2025.

Information security management

Put emphasis on information security, and receive ISO27001 certification consistently.

Awards and Recognition

Honored with the"Best Taiwan Global Brands" awarded by Ministry of Economic Affairs and Interbrand for 23 consecutive years.

Customer Satisfaction

The average score for on-site/home service satisfaction is 4.9/5 , reflecting strong customer approval of our service quality.

Environmental, Social & Governance

Environment

ISO Certification

Continuously achieving ISO 14001 Environmental Management System and ISO 14064 GHG Emissions Inventories

Digitalization of Business Procedures

The digital transformation initiative reduced paper purchases by 60% from 2022 to 2025.

Carbon Reduction Achievements

15% reduction in total Group emissions vs. 2023 baseline — reflecting strong focus on sustainability.

Social

Gender Equality

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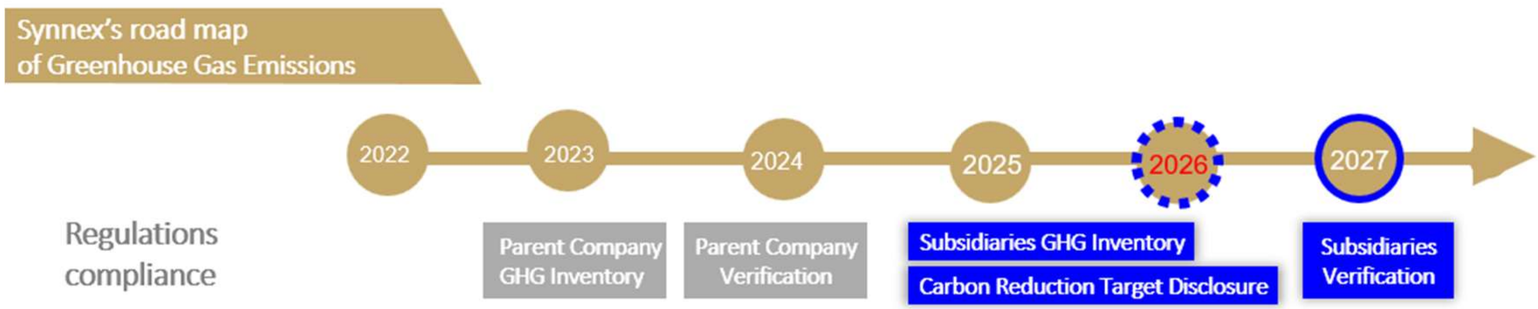
Sustainable SYNNEX Cherish the Earth

http://www.synnex.com.tw/en/esg-report

Environmental, Social & Governance

Target ⬇ 25% in 2030 **(vs. Y23)**

2025 ⬇ 15% carbon emission (same boundary)



- 2026.Q1
  - ISO 14064-1 GHG inventory verification completed for the parent company (Y2603)
  - GHG self-inventories completed for domestic and overseas subsidiaries (Y2601)
- 2026.Q2
  - Sustainability Report –Environmental section preparation

Sustainable SYNNEX Cherish the Earth

http://www.synnex.com.tw/en/esg-report

Environmental, Social & Governance

2025 Inventory Results

Synnex Group (Parent Company + Consolidated Subsidiaries)

- **Industry**: High-tech distribution (low-energy, non-manufacturing)
- **Energy profile**: Mainly office & logistics center electricity use
- **Parent company emissions (2025):** ~2,189 tCO_2e (<25,000 tCO_2e threshold)
- **Electricity cost ratio**: <1% of OPEX, indicating limited environmental and cost impact

- **GHG Inventory Results**
  - **2025 Emissions: ~6,409.8 tCO_2e** (Scope 1 + Scope 2)
  - vs. 2024: **↓9.8%** ; vs. Base Year 2023: **↓17.1%**

Sustainable SYNNEX Cherish the Earth

http://www.synnex.com.tw/en/esg-report

SYNNEX 聯強國際

Group website http://www.synnex-grp.com/en

ESG http://www.synnex-grp.com/en/esg-report

Appendix

Consolidated Balance Sheet

Unit : NT$mn

Item / Year	Y26Q2	Y26Q1	Y25Q2
Cash and cash equivalents	$ 16,190	15,305	$ 15,326
Financial Assets(listed stocks, financial products...etc.)	16,110	22,494	27,317
Notes and accounts receivables - net	114,308	85,439	66,958
Inventories - net	80,334	56,019	38,036
Others	31,217	29,160	10,544
Current Assets	**258,159**	**208,417**	**158,181**
Long-term Investments	21,486	20,002	18,704
Fixed Assets - net	16,314	16,436	15,639
Other Assets	5,395	4,409	4,155
Total Assets	**$ 301,355**	**$ 249,264**	**$ 196,679**
Short-term loans	$ 77,672	$ 82,550	$ 53,022
Notes and accounts payables	78,079	51,454	37,097
Others	25,320	23,726	15,592
Current Liabilities	**181,072**	**157,730**	**105,712**
Other liabilities	8,044	7,260	7,428
Total Liabilities	**211,936**	**167,490**	**129,740**
Common stock	16,679	16,679	16,679
Capital reserve	13,483	13,484	13,482
Retained earnings	57,219	53,214	50,190
Others	(819)	(4,781)	(16,269)
Minority interest	2,857	3,177	2,857
Total Stockholders' Equity	**89,419**	**81,774**	**66,939**
Total Liabilities and Stockholders' Equity	**$ 301,355**	**$ 249,264**	**$ 196,679**